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960 FOUL BAY ROAD—OAK BAY, BC
CONSTRUCTION IMPACT ASSESSMENT &
TREE MANAGEMENT PLAN

PREPARED FOR: 960 Foul Bay Holdings c/o Jennifer Travelbea
754 Humboldt Street
Victoria, BC
V8W 4A1

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REVISION RECORD

REVISION	DESCRIPTION	DATE (YYYY-MM-DD)	ISSUED BY
0	Original construction impact assessment & tree management plan	2017-11-10	GM
1	Construction Impact Assessment and Tree Management Plan (new designs)	2025-01-02	RM
2	Construction Impact Assessment and Tree Management Plan (M1 retained)	2025-04-16	RM
3	Construction Impact Assessment and Tree Management Plan (new designs)	2025-12-29	RM

1. INTRODUCTION

Talmack Urban Forestry Consultants Ltd. was engaged to complete a tree inventory, construction impact assessment and management plan for the trees at the following proposed project:

Site:	960 Foul Bay Road
Municipality:	Oak Bay
Client Name:	960 Foul Bay Road Holdings
Dates of Site Visit(s):	November 2017; November 2022; June 17, 2024; July 15, 2025
Site Conditions:	Relatively flat residential lot with no ongoing construction.
Weather During Site Visit:	Sunny

The purpose of this report is to address requirements of the Oak Bay arborist report terms of reference, and Tree Protection Bylaw No. 4742. The construction impact assessment section of this report (**Section 8**) is based on plans reviewed to date, including building plans from Zebra Design/Kilo Architecture (dated December 18th, 2025), civil plans from Islander Engineering (dated December 19th, 2025), landscape plans from Lombard North Group (dated December 23rd, 2025), and site survey from Powell & Associates (dated November 4, 2022).

2. TREE INVENTORY METHODOLOGY

Prior to our site visit, we were provided surveyed tree locations by Powell & Associates. For the purposes of this report, the size, health, and structural condition of trees were documented. For ease of identification in the field, numerated metal tags are attached to the lower trunks of on-site trees. Trees located on neighbouring properties, the municipal frontage, or in areas where access was restricted, were not tagged. Each tree was visually examined on a limited visual assessment basis (level 1), in accordance with Tree Risk Assessment Qualification (TRAQ) methods (Dunster *et al.* 2017) and ISA Best Management Practices.

3. EXECUTIVE SUMMARY

Based on review of the plans and our understanding of the project scope, twenty-three (23) on-site bylaw-protected trees are likely to require removal due to impacts from the proposed construction, along with two (2) municipal trees. See **Sections 8.1., 8.2., and 8.3.** A further one (1) bylaw-protected on-site tree (#470) has been removed by BC Hydro prior to development and is not considered as part of this report.

The existing lot is zoned RS-4, which requires 35% canopy coverage. An additional 755.56m² must be incorporated into the landscape to meet this figure. See landscape plan and **Appendix B—Canopy Coverage Study.**

4. TREE INVENTORY DEFINITIONS

Tag: Tree identification number on a metal tag attached to tree with nail or wire, generally at eye level. Trees on municipal or neighboring properties are not tagged.

OS: No tag due to inaccessibility or ownership by neighbour.

DBH: Diameter at breast height – diameter of trunk, measured in centimeters at 1.4m above ground level. For trees on a slope, it is taken at the average point between the high and low side of the slope.

* Measured over ivy

~ Approximate due to inaccessibility or on neighbouring property

Dripline: Indicates the radius of the crown spread measured in meters to the dripline of the longest limbs.

Relative Tolerance Rating: Relative tolerance of the tree species to construction related impacts such as root pruning, crown pruning, soil compaction, hydrology changes, grade changes, and other soil disturbance. This rating does not take into account individual tree characteristics, such as health and vigour. Three ratings are assigned based on our knowledge and experience with the tree species: Poor (P), Moderate (M) or Good (G).

Critical Root Zone: A calculated radial measurement in meters from the trunk of the tree. It is the optimal size of tree protection zone and is calculated by multiplying the DBH of the tree by 10, 12 or 15 depending on the tree's Relative Tolerance Rating. This methodology is based on the methodology used by Nelda Matheny and James R. Clark in their book "Trees and Development: A Technical Guide to Preservation of Trees During Land Development."

- 15 x DBH = Poor Tolerance of Construction
- 12 x DBH = Moderate
- 10 x DBH = Good

To calculate the critical root zone, the DBH of multiple stems is considered the sum of 100% of the diameter of the largest stem and 60% of the diameter of the next two largest stems. It should be noted that these measures are solely mathematical calculations that do not consider factors such as restricted root growth, limited soil volumes, age, crown spread, health, or structure (such as a lean).

Health Condition:

- Poor – significant signs of visible stress and/or decline that threaten the long-term survival of the specimen
- Fair – signs of stress
- Good – no visible signs of significant stress and/or only minor aesthetic issues

Structural Condition:

- Poor – Structural defects that have been in place for a long period of time to the point that mitigation measures are limited
- Fair – Structural concerns that are possible to mitigate through pruning
- Good – No visible or only minor structural flaws that require no to very little pruning

Suitability ratings are described as follows:

Rating: Suitable.

- A tree with no visible or minor health or structural defects, is tolerant to changes to the growing environment and is a possible candidate for retention provided that the critical root zone can be adequately protected.

Rating: Conditional.

- A tree with good health but is a species with a poor tolerance to changes to its growing environment or has a structural defect(s) that would require that certain measures be implemented, in order to consider it suitable for retention (ie. retain with other codominant tree(s), structural pruning, mulching, supplementary watering, etc.)

Rating: Unsuitable.

- A tree with poor health, a major structural defect (that cannot be mitigated using ANSI A300 standards), or a species with a poor tolerance to construction impacts, and unlikely to survive long term (in the context of the proposed land use changes).

Retention Status:

- Remove – Not possible to retain given proposed construction plans
- Retain – It is possible to retain this tree in the long-term given the proposed plans and information available. This is assuming our recommended mitigation measures are followed
- Retain * - See report for more information regarding potential impacts
- TBD – “To be determined” at the time of construction or as new information becomes available

TABLE 1 : TREE INVENTORY

Prev. Tag or ID#	Tag or ID#	Surveyed? (Yes/No)	Location (On, Off, Shared, City)	Bylaw protected? (Yes/No)	Name		dbh (cm)	Drip-line radius (m)	Critical root zone radius (m)	Condition		Relative Tolerance	Retention Suitability (on-site trees)	General field observations/remarks	Tree retention/ location comments	Retention Status
					Common	Botanical				Health	Structural					
NT10	M1	Y	M	Y	Western Red Cedar	<i>Thuja plicata</i>	77	6	9.24	Fair	Fair to good	Moderate	N/A	Slight corrected lean to the east, some health stress, historical utility pruning on east side, rooted adjacent to crosswalk	Potential impacts from proposed sidewalk/structure improvements.	Retain*
NT4	M2	Y	M	Y	Garry oak	<i>Quercus garryana</i>	66	9	6.6	Fair	Fair	Good	N/A	Historical lower trunk wound with response growth, extended lower limbs to the northwest, branch dieback, some health stress, slight lean to the north, possible included bark at union on lowest limb.	Potential impacts from proposed sidewalk.	Retain*
NT5	M3	Y	M	Y	Garry oak	<i>Quercus garryana</i>	34*	3	3.4	Poor	Fair to poor	Good	N/A	Narrow canopy, historical leader failure with possible decay, heavy ivy infestation, large deadwood	Possible impacts from proposed sidewalk, poor health and structure.	Retain*
NT7	M4	Y	M	Y	Cherry plum	<i>Prunus cerasifera</i>	16,21,15,1 6,12	7	4.824	Fair	Fair	Moderate	N/A	Canopy extends out to the street to the north, historical pruning wounds, included bark at various unions	Conflict with proposed sidewalk.	X
NT6	M5	Y	M	Y	Garry oak	<i>Quercus garryana</i>	40	12	4	Fair	Fair	Good	N/A	Lean to the east, canopy and trunk are unilaterally weighted to the east, historically pruning wounds with response growth, small deadwood, bark sloughing on lower trunk	Potential impacts from proposed sidewalk.	Retain*
	M6	N	M	Y	Plum	<i>Prunus sp.</i>	13,15,10,1 0	5	3.456	Fair to good	Fair	Moderate	N/A	Interacting with adjacent Garry oak, some what extended crown	Conflict with proposed sidewalks.	X
NT8	M7	Y	M	Y	Garry oak	<i>Quercus garryana</i>	4	0.5	0.4	Fair	Fair	Good	N/A	Soil compaction concerns due to parked cars, young tree, no support structures	Conflict with proposed sidewalk. Transplant.	Retain*
NT9	M8	Y	M	Y	Garry oak	<i>Quercus garryana</i>	7	1	0.7	Fair to good	Fair to good	Good	N/A	Young tree, support structures	Within footprint of proposed sidewalk. Transplant.	Retain*
	467	Y	ON	Y	Douglas fir	<i>Pseudotsuga menziesii</i>	61	5	7.32	Fair	Fair to good	Moderate	Unsuitable	Small deadwood, growing in a row, some health stress, historical utility pruning	Conflict with sidewalks/patio; impacts from proposed Building C/wall.	X
	468	Y	ON	Y	Douglas fir	<i>Pseudotsuga menziesii</i>	65	5	7.8	Fair	Fair to good	Moderate	Unsuitable	Small deadwood, growing in a row, some health stress, epicormic growth, historical utility pruning	Conflict with sidewalks/patio; impacts from proposed Building C/wall.	X

Prev. Tag or ID#	Tag or ID#	Surveyed? (Yes/No)	Location (On, Off, Shared, City)	Bylaw protected? (Yes/No)	Name		dbh (cm)	Dripine radius (m)	Critical root zone radius (m)	Condition		Relative Tolerance	Retention Suitability (on-site trees)	General field observations/remarks	Tree retention/ location comments	Retention status
					Common	Botanical				Health	Structural					
998	469	Y	ON	Y	Douglas fir	<i>Pseudotsuga menziesii</i>	74	5	8.88	Fair to poor	Fair to good	Moderate	Unsuitable	Small deadwood, growing in a row, health stress, historically utility pruning, sparse canopy	Within proposed sidewalk footprint; impacts from proposed Building C/wall.	X
	470	Y	ON	Y	Douglas fir	<i>Pseudotsuga menziesii</i>	63	5	7.56	Poor	Fair	Moderate	Unsuitable	Advanced health stress. Very sparse canopy; historical utility pruning, small to medium sized deadwood, growing in a row	Removed by BC Hydro.	X
	471	Y	ON	Y	Douglas fir	<i>Pseudotsuga menziesii</i>	31	5	3.72	Fair to poor	Fair to poor	Moderate	Unsuitable	Canopy weighted to the east, historically leader loss/damage, historical utility pruning, small to medium sized deadwood, growing in a row	Within proposed sidewalk footprint; impacts from proposed Building D/wall.	X
	472	Y	ON	Y	Lawson cypress	<i>Chamaecyparis lawsoniana</i>	45	5	4.5	Fair	Fair	Good	Unsuitable	Root adjacent to garage, historically crown raised, small surface rooting, some health stress, twig dieback, possible girdle roots from cedar	Conflict with proposed parking area, sidewalks, Building B.	X
	473	Y	ON	Y	Apple	<i>Malus sp.</i>	34.29	6	6.168	Fair	Fair	Moderate	Unsuitable	Slack line around lower trunk, small deadwood, included bark at unions, historically pruned	Within footprint of proposed driveway.	X
	474	Y	ON	Y	Cherry plum	<i>Prunus cerasifera</i>	37	5	4.44	Fair	Fair	Moderate	Unsuitable	Heading cuts on eastern side of canopy, slight corrected lean to the south, burles	Within proposed Building A footprint.	X
	475	Y	ON	Y	Plum	<i>Prunus sp.</i>	25.29	6	5.28	Fair	Poor	Moderate	Unsuitable	Secondary stem historically failed to the north, pruning wounds with associated decay, basal cavity through root flare with some associated decay, failed stem is still living	Within proposed Building A footprint.	X
	476	Y	ON	Y	Cherry plum	<i>Prunus cerasifera</i>	36	4	4.32	Fair	Fair	Moderate	Unsuitable	Included bark at primary union, epicormic growth, ivy, historically pruned	Conflict with proposed Building A and SD lateral.	X
	477	Y	ON	Y	Plum	<i>Prunus sp.</i>	17.17, 15.1, 0.12	6	3.984	Fair	Fair	Moderate	Unsuitable	Multiple stems, possibly shared with municipal canopy weighted to the south, competing with adjacent plums	Conflict with proposed Building A patios.	X

Prev. Tag or ID#	Tag or ID#	Surveyed? (Yes/NO)	Location (On, Off, Shared, City)	Bylaw protected? (Yes/NO)	Name		dbh (cm)	Dripine radius (m)	Critical root zone radius (m)	Condition		Relative Tolerance	Retention Suitability (on-site trees)	General field observations/remarks	Tree retention/ location comments	Retention status
					Common	Botanical				Health	Structural					
	478	Y	ON	Y	Japanese maple	<i>Acer palmatum</i>	15.16	3	3	Fair	Fair	Moderate	Unsuitable	Rooted adjacent to house, historical pruning wounds, small deadwood	Within proposed driveway footprint.	X
	479	Y	ON	Y	English holly	<i>Ilex aquifolium</i>	23.22, 18	4	4.7	Fair to good	Fair	Good	Unsuitable	Included bark at lower and upper unions, multiple leaders	Within proposed Building D footprint.	X
	480	Y	ON	Y	Apple	<i>Malus</i> sp.	26.15, 16	5	5.352	Fair	Fair to poor	Moderate	Unsuitable	Partially failed to the west, extended limbs	Within proposed driveway footprint.	X
	481	Y	ON	Y	English holly	<i>Ilex aquifolium</i>	12.15, 16, 17	2	3.56	Fair to poor	Fair	Good	Unsuitable	Health stress, leaders in decline, included bark at basal unions	Conflict with proposed Building D.	X
	482	Y	ON	Y	Weeping silver birch	<i>Betula pendula</i>	43.20	6	6.6	Fair	Fair	Moderate	Unsuitable	Historically bare outs with surface decay and response growth, small deadwood, included bark in branch unions	Conflict with proposed sidewalk/wall, impacts from UG hydro.	X
	987	Y	ON	Y	Horse Chestnut	<i>Aesculus hippocastanum</i>	78	7	7.8	Fair to poor	Poor	Good	Unsuitable	Large wound associated with historically scaffold limb removal, some decay in scaffold limb removal, large pruning wounds, health stress	Potential impacts from proposed Building B, gas service lateral. Light clearance pruning required.	Retain*
	988	Y	ON	Y	Western Red Cedar	<i>Thuja plicata</i>	63	5	7.56	Fair to good	Fair to good	Moderate	Unsuitable	90 LCR, slight corrected lean to the north, some health stress, twig dieback.	Within proposed Building B footprint.	X
	989	Y	ON	Y	Horse Chestnut	<i>Aesculus hippocastanum</i>	40.79	10	10.3	Fair	Fair to poor	Good	Unsuitable	Large included union at 6m on large stem, some response growth and possible decay associated with the included union, extended limbs, medium sized deadwood, lean to the north, partial fill over eastern root area	Potential impacts from Building B foundation, patio, Clearance pruning required.	Retain*
	990	Y	ON	Y	Horse Chestnut	<i>Aesculus hippocastanum</i>	66	8	6.6	Fair	Fair	Good	Unsuitable	Some surface rooting adjacent to root flare, extended limbs to the north, small to medium sized deadwood, partially fill over north eastern root area	Potential impacts from Building B foundation, patio, Clearance pruning required.	Retain*

Prev. Tag or ID#	Tag or ID#	Surveyed? (Yes/No)	Location (On, Off, Shared, City)	Bylaw protected? (Yes/No)	Name		dbh (cm)	Drip-line radius (m)	Critical root zone radius (m)	Condition		Relative Tolerance	Retention Suitability (on-site trees)	General field observations/remarks	Tree retention / location comments	Retention status
					Common	Botanical				Health	Structural					
	991	Y	ON	Y	Horse Chestnut	<i>Aesculus hippocastanum</i>	75	9	7.5	Fair	Fair	Good	Unsuitable	Extended end weighted limbs, large basal wound with response growth along east side of trunk flare, epicormic growth, decay associated with pruning wounds, lean to the north, sap ooze on west side of lower trunk	Within proposed Building B footprint.	X
	992	Y	ON	Y	Norway maple	<i>Acer platanoides</i>	63	8	6.3	Fair	Fair-poor	Good	Unsuitable	Seam on north side of lower trunk, heading cut along southern canopy, asymmetrical crown weighted to the south, small to medium sized deadwood, some extended limbs, seam on southeastern most lateral limb, historical tearout wound in upper central stem, smaller of central most stem is dead (possibly associated decay), deadwood in upper canopy,	Conflict with proposed Building B, patio/sidewalk.	X
	993	Y	ON	Y	Western Red Cedar	<i>Thuja plicata</i>	84	6	10.08	Fair	Fair	Moderate	Unsuitable	Root adjacent to garage, historically crown raised, small surface rooting, some health stress, twig dieback, irregular basal taper	With proposed driveway footprint.	X
	994	Y	ON	Y	English yew	<i>Taxus baccata</i>	49.38	4	8.616	Fair	Fair to poor	Moderate	Unsuitable	Codominant stems, heavily pruned on north side, suppressed by adjacent cedar, multiple leaders,	With proposed driveway footprint.	X
	995	Y	ON	Y	Garry oak	<i>Quercus garryana</i>	65	12	6.5	Fair	Fair	Good	Unsuitable	Possible girdle damage, canopy weighted to the south, small to medium sized deadwood, epicormic growth, some health stress, possible historic topping at ~8-9m	Within proposed Building C footprint.	X
	999	Y	ON	Y	Western Red Cedar	<i>Thuja plicata</i>	51.49	6	9.648	Fair to poor	Fair	Moderate	Unsuitable	Historical leader failure with multiple resumed leaders on larger stem, codominant, included bark at basal union, health stress	Conflict with sidewalks/patio; impacts from proposed Building C/wall.	X
	1000	Y	ON	Y	Garry oak	<i>Quercus garryana</i>	127	10	12.7	Fair	Fair	Good	Suitable	Relatively recent limb failure over driveway, small to medium sized deadwood,	Potential impacts from proposed building C, patio, wall, Crown clean.	Retain*

Prev. Tag or ID#	Tag or ID#	Surveyed? (Yes/NO)	Location (On, Off, Shared, City)	Bylaw protected? (Yes/NO)	Name		dbh (cm)	Dripine radius (m)	Critical root zone radius (m)	Condition		Relative Tolerance	Retention Suitability (on-site trees)	General field observations/remarks	Tree retention/ location comments	Retention status
					Common	Botanical				Health	Structural					
996	1720	Y	ON	Y	Garry oak	<i>Quercus garryana</i>	81	12	8.1	Fair	Fair	Good	Unsuitable	Large deadwood some with decay, some health stress, cavity with decay at 10m, possible included bark at primary union, acute stem attachment on lateral limbs, historical pruning wounds with associated decay, possible girdle damage, possibly historically topped --8-9m	Conflict with proposed Building A & D, gas service, water service.	X
	OS1	Y	S	Y	Lawson cypress	<i>Chamaecyparis lawsoniana</i>	~20, 15	2	2.9	Fair	Fair	Good	N/A	Located adjacent to southern property line, included union at base, hard scaping to the south	Potential impacts from proposed LPT & access.	Retain*
	NT1	Y	OFF	Y	Garry oak	<i>Quercus garryana</i>	100	10	10	Fair to poor	Poor	Good	N/A	Large wound with associated decay below the primary union, irregular bark texture along lower trunk, some health stress, possible column of decay along northern side of trunk, extended limbs, asymmetrical crown, suspected Armillaria infection	Building B proposed within CRZ. Advanced assessment recommended if retention is desired.	Retain*
	NT2	Y	OFF	Y	Horse Chestnut	<i>Aesculus hippocastanum</i>	52	6	5.2	Fair	Fair	Good	N/A	Small deadwood, new section of fencing installed along western property line	Building B foundation proposed within CRZ.	Retain
	OS4	Y	OFF	Y	False cypress	<i>Chamaecyparis sp.</i>	~40	3	4	Fair	Fair	Good	N/A	Eastern most stem of hedge row, some foliage discoloration, codominant leaders, included bark between stems, 1m off western property line	Potential impacts from proposed bike parking area.	Retain*
	OS5	Y	OFF	Y	False cypress	<i>Chamaecyparis sp.</i>	~30	3	3	Fair	Fair	Good	N/A	Multiple leaders, included bark at 3m union, some health stress and twig dieback, 1m west of property line	Bike parking/Building D proposed within outer CRZ.	Retain
	OS6	N	OFF	Y	Garry oak	<i>Quercus garryana</i>	~80, 85	12	11.9	Fair	Fair	Good	N/A	Two separate trees, stems lean north and south, small and medium sized deadwood, located 5m off western property line	Bike parking/Building D proposed within outer CRZ.	Retain
	OS7	Y	OFF	Y	Garry oak	<i>Quercus garryana</i>	~62	9	6.2	Fair	Fair	Good	N/A	Canopy weighted to the north, medium sized deadwood, located within 1m of western pl, historical ivy infestation	Building D proposed within outer CRZ.	Retain

5. SITE INFORMATION & PROJECT UNDERSTANDING

The development site consists of one residential lot (960 Foul Bay Road) in Oak Bay, B.C. It is our understanding that the proposal is to remove the existing garage, relocate the existing house elsewhere on the property, as well as construction of three (3) additional multi-unit residential buildings (complete with at-grade parking, patios, and frontage improvements).

Below is a general observation of the tree resource, as it appeared at the time of our site visit:

6. FIELD OBSERVATIONS

The on and off-site tree resource consists of a mixture of native and non-native species growing in ground in open landscape conditions generally around the perimeter of the subject property (see **Figure 1**).

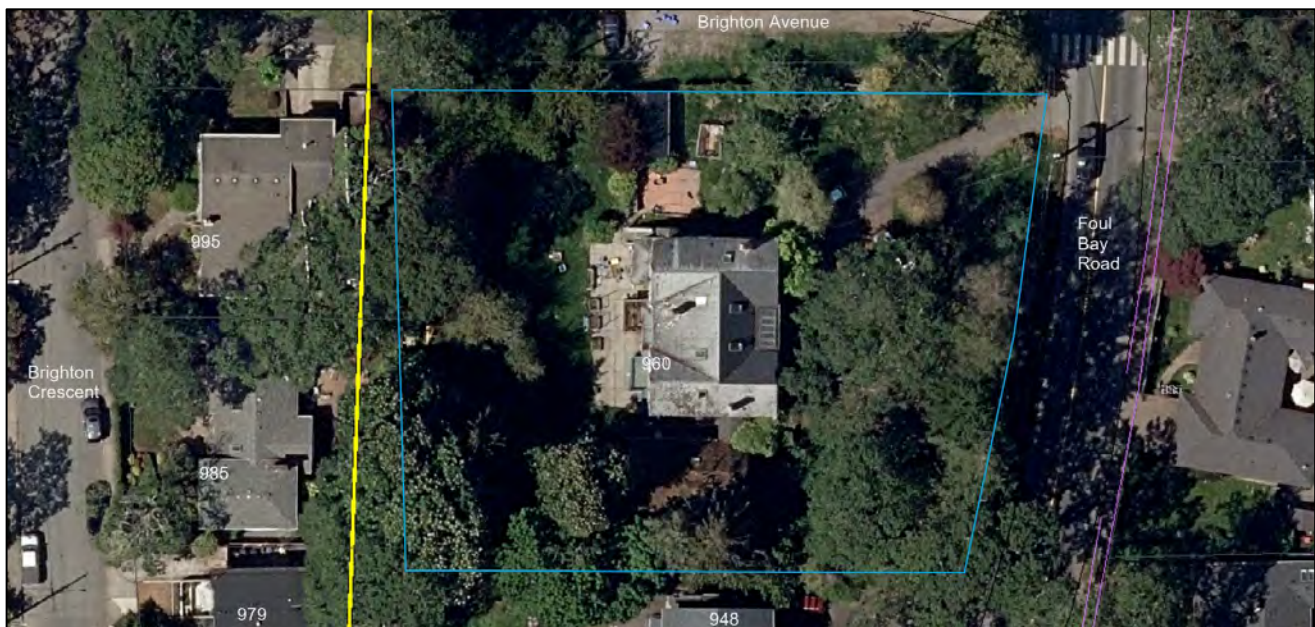


Figure 1: Site context air photo: The approximate boundary of the subject site is outlined in blue.

7. TREE RISK ASSESSMENT

During our June 17 (2024) site visit and in conjunction with the tree inventory updated same day, trees were assessed for risk on a limited visual assessment basis (level 1) and in the context of the existing land uses. The time frame used for the purpose of our assessment is one year (from the date of the tree inventory). Unless otherwise noted herein, we did not conduct a detailed (level 2) or advanced (level 3) risk assessment, such as resistograph testing, increment core sampling, aerial examinations, or subsurface root/root collar examinations.

Existing Land Uses

We did not observe any trees that were deemed to be high or extreme risk (in the context of the existing land uses) that would require hazard abatement to eliminate present and/or future risks (within a 1-year timeframe). Targets considered during this TRAQ assessment include: occupants of vehicles travelling or parked on Foul Bay Road or Brighton Avenue (frequent use), pedestrians travelling along existing sidewalks (frequent use), hydro lines (constant use), occupants of the existing houses (constant use) or yards (occasional use) on-site or on neighbouring properties.

7.1. RISK MITIGATION MEASURES FOR ON-SITE TREES

NORWAY MAPLE #992

A seam was observed in a large, extended limb that could strike the existing basketball court (should failure of this tree part occur). #922 has also been topped historically and contains a dead central leader, which may be a potential indicator for trunk decay near other branch unions. This tree has been assigned a risk rating of “moderate” within a 1-year time frame—if this rating exceeds the risk tolerance of the property owner, we recommend the aforementioned (extended) limb be pruned for end-weight reduction by an ISA Certified Arborist. If the climbing arborist determines end-weight reduction to ANSI standards is insufficient to reduce the associated risk rating, the limb should be removed entirely.

8. CONSTRUCTION IMPACT ASSESSMENT

8.1. RETENTION AND REMOVAL OF MUNICIPAL TREES

The following municipal trees are located where their retention is possible provided that their critical root zones are adequately protected during construction. The project arborist must be on site to supervise any excavation or fill placement required within the critical root zones (shown on the tree management plan in [Appendix A](#)):

Retain and protect 6 municipal trees

- M1, M2, M3, M5, M7-M8*

“*” indicates young trees proposed for transplanting.

The following municipal trees are located where they are likely to be severely impacted by proposed construction and are recommended for removal:

Remove 2 municipal trees

- M4, M6

8.1.1. ADDITIONAL MITIGATION MEASURES FOR MUNICIPAL TREES

SIDEWALK/CURB/WALL OR FENCE

The new municipal sidewalk and access path for Building D are proposed within the CRZs of Garry oaks (*Quercus garryana*) M2, M3, and M5 (66cm, 34cm, and 40cm DBHs, respectively):

- The sidewalk and path have been routed to avoid conflict with the root collars of these municipal Garry oaks.
- If large roots are encountered during excavations therein, the proposed municipal sidewalk must be installed above the root systems of M2, M3, and M5 using techniques outlined in **Appendix C—Hard Surface Above Tree Roots Detail**. To inform possible adjustments to grading plans, exploratory excavations may be conducted to determine the size, quantity, and location (depth) of roots present. Alternatively, the final retention statuses will be determined by the project arborist at the time of construction.
- We anticipate non-protected on-site trees and municipal tree M5 will require canopy clearance to accommodate the proposed sidewalk. Care must be taken to avoid damaging municipal trees proposed for retention during this process. We recommend arborist supervision during removal of stumps and portions of canopy where these overlap with the CRZs and drip lines of trees proposed for retention.
- M5 also leans heavily to the east—since the access path for Building D is proposed within the drip line, the lean should be monitored for changes at regular intervals. If changes are notable, we may recommend installation of a prop to support the trunk and mitigate risk of failure within striking distance of newly introduced targets.

The new municipal sidewalk and curb, as well as the wall/fence along the north property line are also proposed within the CRZ of **western red cedar (*Thuja plicata*) M1** (77cm DBH):

- Based on site observations, the curb and sidewalk letdown have already been installed adjacent to M1. To provide optimal setback from the root collar, we recommend the east/west-running portion of the sidewalk follow the curvature of the existing curb as much as possible before returning to the center of the boulevard.
- Due to the proximity of the proposed sidewalk to the curb/road edge, we do not anticipate a floating surface will be feasible in this location. Depending on the size, quantity, and location (depth) of roots encountered, it may be necessary to utilize surface materials (such as asphalt) that require minimal base and surface materials and therefore less excavation. To inform possible adjustments to routing and materials, exploratory excavations may be conducted to determine the size, quantity, and location (depth) of roots present. Alternatively, the final retention status will be determined by the project arborist at the time of construction.
- The north/south portion of the proposed municipal sidewalk coincides with the location of the existing driveway, which should result in minimal requirement for excavation. Where possible, we recommend driveway base materials are re-used for the proposed sidewalk.
- If encountered, critical roots must be preserved, with wall/fence footings shifted to avoid them. This can be accomplished by relocating the footings laterally and bridging the wall over roots, or (depending on the depth of the roots encountered) a floating design above. To inform possible adjustments to grading plans and footing locations, exploratory excavations may be conducted to determine the size, quantity, and location (depth) of roots present. Alternatively, the final retention status can be determined by the project arborist at the time of construction.

DEMOLITION

Depending on the sequence of permit issuance, we anticipate some non-protected trees will require removal at the demolition/initial clearing phase:

- All excavations including the removal of stumps from non-protected trees to be removed must be supervised by the project arborist, if this occurs within the CRZs of **municipal trees proposed for retention (esp. M1-M5)**.

LANDSCAPING

The planting of new trees and shrubs should not damage the roots of retained trees. The installation of any in-ground irrigation system must account for the CRZs of the trees to be retained. Prior to installation, we recommend the irrigation technician consult with the project arborist about the most suitable locations for the irrigation lines and how best to mitigate the impacts on the trees to be retained. This may require the project arborist supervise the excavations associated with installing the irrigation system. Excessive frequent irrigation and irrigation which wets the trunks of trees can have a detrimental impact on tree health and can lead to root and trunk decay.

8.2. RETENTION AND REMOVAL OF ON-SITE TREES

The following bylaw-protected on-site trees are located where their retention is possible provided that their critical root zones are adequately protected during construction. The project arborist must be on-site to supervise any excavation or fill placement within the critical root zones (shown on the tree management plan in [Appendix A](#)):

Retain and protect 4 bylaw-protected on-site trees

- #987, 989, 990, 1000

The following bylaw-protected on-site trees are located where they are likely to be severely impacted by proposed construction and are recommended for removal:

Remove 23 bylaw-protected on-site trees

- #467-469, 471-482, 988, 991-995, 999, 1720

* Note: #470 was removed by BC Hydro prior to development and is not considered as part of this report.

8.2.1. ADDITIONAL MITIGATION MEASURES FOR ON-SITE TREES

BUILDING C/PATIO

Building C is proposed within the CRZs and drip lines of **Horsechestnuts (*Aesculus hippocastanum*) #987, 989, and 990** (78cm, 79/40cm, and 66cm DBHs, respectively):

- Exploratory excavations were conducted within the CRZs on July 15th (2025) to inform the feasibility of tree retention alongside installation of the proposed Building C. The west end of the foundation has been redesigned as a “floating slab,” to be constructed above critical roots using helical pilings and/or pier footings (see architectural).
- Retention of these trees is possible provided recommendations outlined in [Appendix D—Arborist Report for Exploratory Excavation](#) are followed.

GAS SERVICE LATERAL

The new gas service lateral for Building C is also proposed within the CRZ of **Horsechestnut #987**:

- During exploratory excavations, a critical root originating from this tree was identified near the northwest corner of the proposed Building C, where the gas lateral is shown on the civil plans. This root must be preserved if #987 is to be retained.
- Installation of the gas service lateral must occur above or below the noted critical root and utilize low-impact excavation techniques such as hydro-vac, air spade, or hand tools.

BUILDING B/LPT

Building B is proposed within the CRZ and drip line of **Garry oak #1000** (127cm DBH):

- We anticipate root pruning will be required to construct the southeast corner of the foundation wall, which is proposed approximately 5.5m from the root collar (at nearest point). We do not anticipate critical roots will be encountered in this location, though we recommend over-excavation is limited to utilize the minimum amount of working room required to construct the foundation—0.5m outside the foundation wall is preferred. All excavations within the CRZ must be supervised by the project arborist.
- Since Building B is proposed to be three storeys in height, some clearance pruning may be required—we anticipate this will be relatively minor, as the majority of the canopy and large scaffold limbs appear higher. All clearance pruning should be completed by an ISA Certified Arborist to ANSI A300 standards. We also recommend crown cleaning to remove any dead, diseased, or damaged limbs.
- A new LP transformer is also proposed near the outer CRZ of #1000. We do not anticipate significant impacts to this tree, though the project arborist should be contacted to supervise all related excavations and perform any root pruning required.

SIDEWALK/PATIO/CURB/WALL OR FENCE

The new municipal sidewalk, as well as a wall along the east property line are also proposed within the CRZ of **Garry oak #1000**:

- We recommend the proposed patio is installed above the root system using techniques outlined in [Appendix C—Hard Surface Above Tree Roots Detail](#). Surrounding grades appear to be compatible with this design, and this should be adjusted if necessary.
- The new municipal sidewalk is currently proposed to end near the existing utility pole along Foul Bay Road (approximately 7m from the root collar). We recommend the project arborist supervise all related excavations and perform any root pruning required.
- If encountered during perimeter wall or fence-related excavations, critical roots must be preserved, with wall footings shifted to avoid them. This can be accomplished by relocating the footings laterally and bridging the wall over roots, or (depending on the depth of the roots encountered) a floating design above. To inform possible adjustments to grading plans and footing locations, exploratory excavations may be conducted to determine the size, quantity, and location (depth) of roots present. Alternatively, the final retention status will be determined by the project arborist at the time of construction.

HERITAGE HOUSE MOVE/DEMOLITION

It is our understanding that the existing house is proposed for relocation to the northeast side of the property, with the existing garages removed:

- All demolition activity within the CRZs of protected trees must be supervised by the project arborist.
- It may be necessary to construct a temporary site access via Brighton Avenue, which should have minimal impact on protected trees, if this coincides (roughly) with the location of the existing garage or shed on the north side of the property.
- Prior to demolition, we recommend a pre-construction meeting be held with all principals for the project present—depending on the scope of the demolition phase, we may recommend additional barrier fencing and/or areas that require arborist supervision.
- If building/tree permits for Blocks A-C are deferred until after the house move, it should be noted that **protected trees #471, 478-481, and 996** will require removal prior to the relocation of the existing house.

Depending on the sequence of permit issuance, we anticipate some non-protected trees will require removal at the demolition/initial clearing phase:

- All excavations including the removal of stumps from non-protected trees to be removed must be supervised by the project arborist, if this occurs within the CRZs of protected trees.

LANDSCAPING

The planting of new trees and shrubs should not damage the roots of retained trees. The installation of any in-ground irrigation system must account for the CRZs of the trees to be retained. Prior to installation, we recommend the irrigation technician consult with the project arborist about the most suitable locations for the irrigation lines and how best to mitigate the impacts on the trees to be retained. This may require the project arborist supervise the excavations associated with installing the irrigation system. Excessive frequent irrigation and irrigation which wets the trunks of trees can have a detrimental impact on tree health and can lead to root and trunk decay.

8.3. RETENTION AND REMOVAL OF OFF-SITE TREES

The following bylaw-protected off-site trees are located where they are possible for retention providing that their critical root zones are adequately protected during construction. The project arborist must be on-site to supervise any excavation or fill placement within the critical root zones (shown on the tree management plan in **Appendix A**):

Retain and protect 7 bylaw-protected off-site trees

- OS1-OS7

8.3.1. ADDITIONAL MITIGATION MEASURES FOR OFF-SITE TREES

LPT

The required site LPT is proposed adjacent to **false cypress (*Chamaecyparis spp.*) OS1** (~20/15cm DBH):

- If retention of this tree is desired by the owners, the LPT must be relocated as far east as possible (outside the CRZ is preferred).
- In this scenario, a paved maintenance access is required by BC Hydro. If possible, this access should be installed above the root system using techniques outlined in **Appendix C—Hard Surface Above Tree Roots Detail**. If retaining structure is required along the property line, this must also be installed above existing grade utilizing boulders, “Allan Block,” or similar.
- The associated underground electrical conduits must be installed above or below critical roots—installation should utilize low-impact excavation techniques such as hydro-vac, air spade, or hand tools under arborist supervision.
- Clearance pruning may also be required to construct the access—this should be completed by an ISA Certified Arborist to ANSI A300 standards, if possible.
- The project arborist shall determine the final retention status at the time of construction, based on the size and quantity of roots that are impacted, combined with the extent of canopy loss that may result.
- In our opinion, OS1 is not a high-value specimen. Considering the measures required to retain it, we consider its removal to be a reasonable, efficient, and cost-effective course of action (if permitted by the owners). In this scenario, replacement at a 2:1 ratio would also be required under bylaw—selecting healthy, well-structured nursery stock of a desirable species may benefit the urban forest in the long-term.

BUILDING C/WALL OR FENCE

Building C is proposed within the CRZ of **Garry oak OS2** (100cm DBH):

- Roots from this tree were not encountered during exploratory excavations related to the Building C foundation. Therefore, we do not anticipate significant impacts to ensue from installation therein, especially considering the west end of the foundation is proposed as a “floating slab.”
- It is unclear from the plans if a retaining wall or a fence is proposed along the property line in the southwest corner. In either case, critical roots must be preserved during excavations therein, with wall/fence footings shifted to avoid them. This can be accomplished by relocating the footings laterally and bridging the wall over roots, or (depending on the depth of the roots encountered) a floating wall design above. To inform possible adjustments to grading plans and footing locations, exploratory excavations may be conducted to determine the size, quantity, and location (depth) of roots present. Alternatively, the final retention status will be determined by the project arborist at the time of construction.
- Based on visual examination, we also noted several potential indicators of internal decay and/or fungal infection. To confirm the extent of decay and/or infection present (if any) and determine the tree’s suitability for long-term retention, we recommend an advanced (Level 3) risk assessment is completed—this will also aid in the development of a pruning plan and/or other mitigation strategies, if OS2 is to be retained.

BUILDING A

The Building A footprint is proposed near the outer CRZs of **false cypress OS4 & 5** (~40 & ~30cm DBHs), as well as **Garry oaks OS6 & 7** (~80/65cm DBH):

- We do not anticipate significant impacts to these trees to result from associated excavations, though the project arborist should be contacted to perform any required root pruning.

DRIVEWAY/BIKE PARKING

The new driveway/bike parking area and associated curb are also proposed within the CRZs of **false cypress OS4 & 5**:

- We anticipate some root pruning to be required for installation of the bike parking area and associated curb. Significant impacts should not arise if over-excavation can be restricted as much as possible (0.3m outside the curb edge is preferred)
- The project arborist must be contacted to supervise all associated excavations and perform any required root pruning.

DEMOLITION

Depending on the sequence of permit issuance, we anticipate some non-protected on-site trees will require removal at the demolition/initial clearing phase:

- All excavations including the removal of stumps from non-protected trees to be removed must be supervised by the project arborist, if this occurs within the CRZs of **off-site trees proposed for retention**.

LANDSCAPING

The planting of new trees and shrubs should not damage the roots of retained trees. The installation of any in-ground irrigation system must account for the CRZs of the trees to be retained. Prior to installation, we recommend the irrigation technician consult with the project arborist about the most suitable locations for the irrigation lines and how best to mitigate the impacts on the trees to be retained. This may require the project arborist supervise the excavations associated with installing the irrigation system. Excessive frequent irrigation and irrigation which wets the trunks of trees can have a detrimental impact on tree health and can lead to root and trunk decay.

***As a general note, the adjacent property owners should be notified of potential impacts to their trees.**

8.4. TREE IMPACT SUMMARY TABLE

Pursuant to Oak Bay Tree Bylaw No. 4742, the tree replacement calculations are as follows (next page):

Quantity of Existing trees	# of Trees Retained	# of Trees Removed	Relevant Bylaw section (if applicable)	Replacement Tree Ratio	Replacement Trees Required
On-site Tree (bylaw-protected)					
27	4	23 (bldng env.)	Section 9.2 (a)	2:1	46
Municipal Trees (live)					
8	6	2	N/A	N/A	TBD Parks
Off-site Trees (bylaw-protected)					
7	7	0	Subsection 9.2 (a)	2:1	0
42	17	25	Total:		46

Figure 3: Based on bylaw criteria, forty-six (46) replacement trees are required on-site. As per Section 10.8 of Tree Protection Bylaw No. 4742, "...where a tree for which a replacement tree is required is a Garry Oak, the replacement tree must be of the same species." Therefore, four (4) replacement Garry oaks must be incorporated into the planting plan. Replacement tree values as compensation for removal of #470 the responsibility of BC Hydro and to be determined by Oak Bay Parks.

The landscape plans also show approximately (34) small/columnar trees, five (5) medium trees, and ten (10) large trees proposed for planting on-site and on the Brighton Avenue municipal frontage, which should satisfy the canopy coverage requirements outlined in **Appendix B**, provided these meet bylaw criteria for replacement trees. We anticipate these figures will change for the final design (considering hydro specs. and existing tree cover). Any replacement tree shortfall shall be compensated cash-in-lieu.

9. IMPACT MITIGATION

Tree Protection Barrier: The areas surrounding the trees to be retained should be isolated from the construction activity by erecting protective barrier fencing (see **Appendix A** for municipal barrier specifications). Where possible, the fencing should be erected at the perimeter of the critical root zone. The barrier fencing to be erected must be a minimum of 4 feet in height, of solid frame construction that is attached to wooden or metal posts. A solid board or rail must run between the posts at the top and the bottom of the fencing. This solid frame can then be covered with flexible snow fencing. The fencing must be erected prior to the start of any construction activity on site (i.e. demolition, excavation, construction), and remain in place through completion of the project. Signs should be posted around the protection zone to declare it off limits to all construction related activity. The project arborist must be consulted before this fencing is removed or moved for any purpose.

Arborist Supervision: All excavation occurring within the critical root zones of protected trees should be completed under supervision by the project arborist. Any severed or severely damaged roots must be pruned back to sound tissue to reduce wound surface area and encourage rapid compartmentalization of the wound. In particular, the following activities should be completed under the direction of the project arborist:

- Any excavations and/or addition of fill within the CRZs of trees to be retained.

Methods to Avoid Soil Compaction: In areas where construction traffic must encroach into the critical root zones of trees to be retained, efforts must be made to reduce soil compaction where possible by displacing the weight of machinery and foot traffic. This can be achieved by one of the following methods:

- Installing a layer of hog fuel or coarse wood chips at least 20 cm in depth and maintaining it in good condition until construction is complete.

- Placing medium weight geotextile cloth over the area to be used and installing a layer of crushed rock to a depth of 15 cm over top.
- Placing two layers of 19mm plywood.
- Placing steel plates.

Demolition of the Existing Buildings: The demolition of the existing houses, driveways, and any services that must be removed or abandoned, must take the critical root zone of the trees to be retained into account. If any excavation or machine access is required within the critical root zones of trees to be retained, it must be completed under the supervision and direction of the project arborist. If temporarily removed for demolition, barrier fencing must be erected immediately after the supervised demolition.

Paved Surfaces Above Tree Roots: If the new paved surfaces within the CRZ of tree to be retained require excavation down to bearing soil and roots are encountered in this area, this could impact their health and structural stability. If tree retention is desired, a raised and permeable paved surface should be constructed in the areas within the critical root zone of the trees. The “paved surfaces above root systems” diagram and specifications is attached.

The objective is to avoid root loss and to instead raise the paved surface and its base layer above the roots. This may result in the grade of the paved surface being raised above the existing grade (the amount depending on how close roots are to the surface and the depth of the paving material and base layers). Final grading plans should take this potential change into account. This may also result in soils which are high in organic content being left intact below the paved area.

To allow water to drain into the root systems below, we also recommend that the surface be made of a permeable material (instead of conventional asphalt or concrete) such as permeable asphalt, paving stones, or other porous paving materials and designs such as those utilized by Grasspave, Gravelpave, Grasscrete and open-grid systems.

Mulching: Mulching can be an important proactive step in maintaining the health of trees and mitigating construction related impacts and overall stress. Mulch should be made from a natural material such as wood chips or bark pieces and be 5-8cm deep. No mulch should be touching the trunk of the tree. See “methods to avoid soil compaction” if the area is to have heavy traffic.

Blasting: Care must be taken to ensure that the area of blasting does not extend beyond the necessary footprints and into the critical root zones of surrounding trees. The use of small low-concussion charges and multiple small charges designed to pre-shear the rock face will reduce fracturing, ground vibration, and overall impact on the surrounding environment. Only explosives of low phytotoxicity and techniques that minimize tree damage should be used. Provisions must be made to ensure that blasted rock and debris are stored away from the critical root zones of trees.

Scaffolding: This assessment has not included impacts from potential scaffolding including canopy clearance pruning requirements. If scaffolding is necessary and this will require clearance pruning of retained trees, the project arborist should be consulted. Depending on the extent of pruning required, the project arborist may recommend that alternatives to full scaffolding be considered such as hydraulic lifts, ladders or platforms. Methods to avoid soil compaction may also be recommended (see “Minimizing Soil Compaction” section).

Landscaping and Irrigation Systems: The planting of new trees and shrubs should not damage the roots of retained trees. The installation of any in-ground irrigation system must take into account the critical root zones of the trees to be retained. Prior to installation, we recommend the irrigation technician consult with the project arborist about the most suitable locations for the irrigation lines and how best to mitigate the impacts on the trees to be retained. This may require the project arborist supervise the excavations associated with installing the irrigation

system. Excessive frequent irrigation and irrigation which wets the trunks of trees can have a detrimental impact on tree health and can lead to root and trunk decay.

Arborist Role: It is the responsibility of the client or his/her representative to contact the project arborist for the purpose of:

- Locating the barrier fencing
- Reviewing the report with the project foreman or site supervisor
- Locating work zones, where required
- Supervising any excavation within the critical root zones of trees to be retained
- Reviewing and advising of any pruning requirements for machine clearances

Review and site meeting: Once the project receives approval, it is important that the project arborist meet with the principals involved in the project to review the information contained herein. It is also important that the arborist meet with the site foreman or supervisor before any site clearing, tree removal, demolition, or other construction activity occurs and to confirm the locations of the tree protection barrier fencing.

10. DISCLOSURE STATEMENT

This arboricultural field review report was prepared by Talmack Urban Forestry Consultants Ltd. for the exclusive use of the Client and may not be reproduced, used or relied upon, in whole or in part, by a party other than the Client without the prior written consent of Talmack Urban Forestry Consultants Ltd. Any unauthorized use of this report, or any part hereof, by a third party, or any reliance on or decisions to be made based on it, are at the sole risk of such third parties. Talmack Urban Forestry Consultants Ltd accepts no responsibility for damages, if any, suffered by any third party as a result of decisions made or actions based on this report, in whole or in part.

Arborists are professionals who examine trees and use their training, knowledge, and experience to recommend techniques and procedures that will improve a tree's health and structure or to mitigate associated risks. Trees are living organisms whose health and structure change and are influenced by age, continued growth, climate, weather conditions, and insect and disease pathogens. Indicators of structural weakness and disease are often hidden within the tree structure or beneath the ground. The arborist's review is limited to a visual examination of tree health and structural condition, without excavation, probing, resistance drilling, increment coring, or aerial examination. There are inherent limitations to this type of investigation, including, without limitation, that some tree conditions will inadvertently go undetected. The arborist's review followed the standard of care expected of arborists undertaking similar work in British Columbia under similar conditions. No warranties, either express or implied, are made as to the services provided and included in this report.

The findings and opinions expressed in this report are based on the conditions that were observed on the noted date of the field review only. The Client recognizes that passage of time, natural occurrences, and direct or indirect human intervention at or near the trees may substantially alter discovered conditions and that Talmack Urban Forestry Consultants Ltd. cannot report on, or accurately predict, events that may change the condition of trees after the described investigation was completed.

It is not possible for an Arborist to identify every flaw or condition that could result in failure nor can he/she guarantee that the tree will remain healthy and free of risk. The only way to eliminate tree risk entirely is to remove the entire tree. All trees retained should be monitored on a regular basis. Remedial care and mitigation measures

recommended are based on the visible and detectable indicators present at the time of the examination and cannot be guaranteed to alleviate all symptoms or to mitigate all risk posed.

Immediately following land clearing, grade changes or severe weather events, all trees retained should be reviewed for any evidence of soil heaving, cracking, lifting or other indicators of root plate instability. If new information is discovered in the future during such events or other activities, Talmack Urban Forestry Consultants Ltd. should be requested to re-evaluate the conclusions of this report and to provide amendments as required prior to any reliance upon the information presented herein.

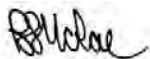
11. IN CLOSING

We trust that this report meets your needs. Should there be any questions regarding the information within this report, please do not hesitate to contact the undersigned.

Yours truly,

Talmack Urban Forestry Consultants Ltd.

Prepared by:



Robert McRae
ISA Certified Arborist PN – 7125A
Tree Risk Assessment Qualified
Tree Appraisal Qualified
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12. REFERENCES

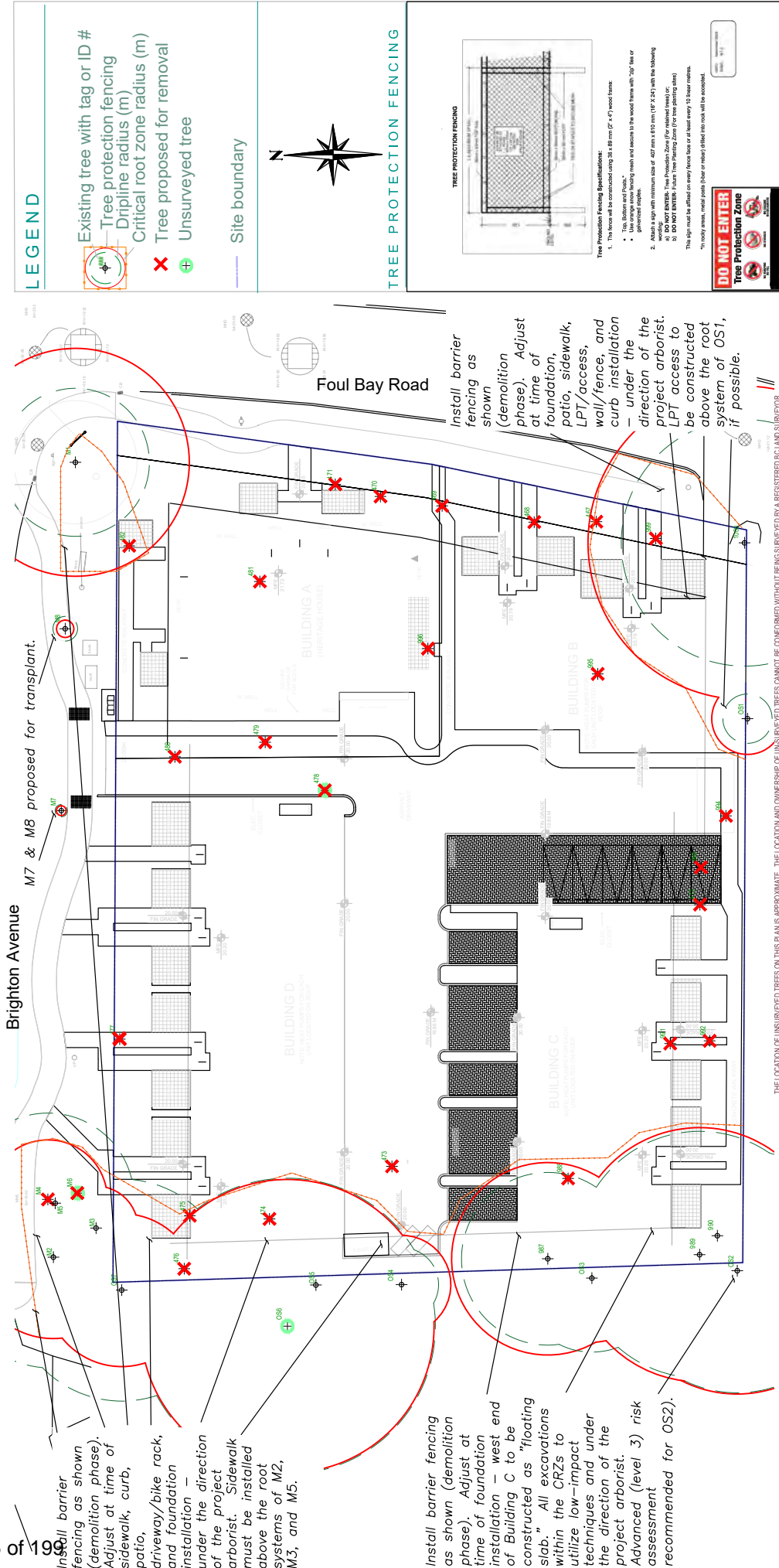
Dunster, J.A., E.T. Smiley, N. Matheny, and S. Lily. 2017. Tree Risk Assessment Manual, International Society of Arboriculture (ISA).

District of Oak Bay GIS imagery & The Oak Bay Tree Protection Bylaw No. 4742.

13. COMPANY INFORMATION

General Liability: Intact Insurance, Policy No. 5V2147122 : \$5,000,000

APPENDIX A – TREE MANAGEMENT PLAN



TREE PROTECTION NOTES

- Demolition: The demolition of the existing houses, driveways, and any services that must be removed or abandoned must take the critical root zone of the trees to be retained into account. If any excavation is to be retained, it must be completed under the supervision of the project arborist. If temporary removal for demolition, barrier fencing must be erected immediately after the supervised demolition. Efforts must be made to reduce soil compaction where possible by displacing the weight of machinery and foot traffic. This can be achieved by one of the following:
 - Installing a layer of hog fuel or coarse wood chips at least 200mm deep and maintaining it in good condition until construction is complete.
 - Installing medium weight geotextiles over the area to be used and installing a layer of crushed rock to a depth of 150mm over top.
 - Placing two layers of 19mm plywood.
- Mulching: Mulching can be an important proactive step in maintaining the health of trees and mitigating construction related impacts and overall stress. Much should be made from natural materials such as those utilized by Grasspave, Grasspave, or other porous paving materials and designs such as those utilized by Grasspave, Grasspave, or other porous paving materials. Care must be taken to ensure that the area of mulching does not extend beyond the necessary footprints and into the critical root zones of surrounding trees. The use of small low-concussion mulches that reduce fracturing, ground vibrations and overall impact to the surrounding environment. Only explosives of low phytochemical techniques that minimize tree damage should be used. Processes must be used to ensure that mulched rock and debris are stored away from the critical root zones of trees.
- Scaffolding: This assessment has not included impacts from potential scaffolding including canopy clearance pruning requirements. If scaffolding is required for any areas within the critical root zones of trees, the project arborist should be consulted. Depending on the extent of scaffolding required, the project arborist may recommend that alternatives to full scaffolding be considered such as hydraulic lifts, ladders or towers any proposed lift areas near trees to be retained.
- Arborist supervision: All excavation occurring within the critical root zones of protected trees must be completed under the supervision of the project arborist. All excavation occurring within the critical root zones of protected trees must be completed under the supervision of the project arborist. All excavation occurring within the critical root zones of protected trees must be completed under the supervision of the project arborist. All excavation occurring within the critical root zones of protected trees must be completed under the supervision of the project arborist.

APPENDIX B – CANOPY COVERAGE STUDY



Figure 2—existing canopy coverage: 1,988.08.m² or 59.8% of total lot area (3,322m²).



Figure 3—post-construction canopy coverage: 407.14m² or 12.3% of total lot area (3,322m²).

Lot Size	Canopy Cover Target	Existing (estimated)	Post-Construction (estimated)	Additional canopy cover required to meet 35% target	# of trees by size class required (example)
3322m ²	35% or 1162.7m ²	59.8% or 1988.08m ²	407.14m ² or 12.3%	22.7% or 755.56 m ²	7 large, 1 medium, and 1 small tree

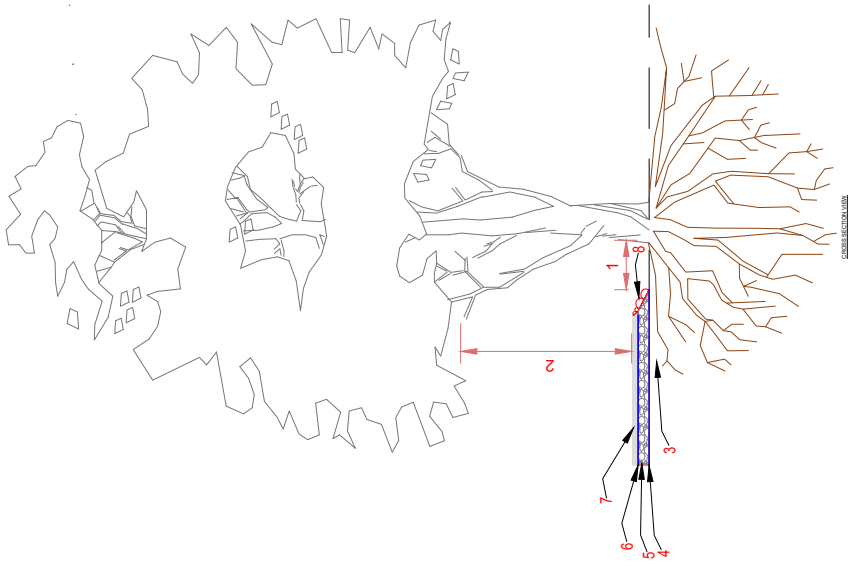
Figure 4—canopy coverage calculations: 35% or 1162.7m² is required for RS-4 zoning. An additional 755.56m² must be incorporated into the landscape—this can be accomplished by planting six (6) large canopy (at maturity) trees (credit 125m²), and one (1) small canopy tree (credit 25m²), or equivalent combination of large, medium, and small trees. Based on Section 10.8 of Tree Protection Bylaw No. 4742, "...where a tree for which a replacement tree is required is a Garry Oak, the replacement tree must be of the same species." Four (4) replacement Garry Oaks must be incorporated into the landscape plan, which appears to meet this and all other canopy cover criteria (see also Section 8.4).

SUGGESTED REPLACEMENT TREE LIST				
Plan Ref.	Quantity	Minimum Size	Botanical Name	Common Name
6 Large Canopy Size Broadleaf Trees				
See landscape	6	4cm cal	<i>Quercus garryana</i>	Garry oak
1 Small Canopy Size Broadleaf Tree				
See landscape	1	4cm cal	<i>Acer glabrum var. douglasii</i>	Douglas maple
Current arboricultural best management practices and BCSLA/BCLNA standards apply to; quality, root ball, health, form, handling, planting, guying/staking and establishment care.				

Figure 5—suggested replacement trees: 6x large canopy trees at 125m² (for a total of 750m²), as well as 1x small canopy tree at 25m² to meet the requirement for 755.56m². Refer to landscape plan.

APPENDIX C – HARD SURFACES ABOVE TREE ROOTS DETAIL

HARD SURFACE ABOVE TREE ROOTS DETAIL



HARD SURFACE ABOVE TREE ROOTS NOTES

1. Maintain as large a setback between the fill encroachment and the root collar of the tree as possible.
2. Review any canopy clearance pruning requirements to accommodate vehicle or pedestrian clearances (Pruning to be performed to ANSI A300 standards).
3. Excavate the new footprint of the driveway or sidewalk under the supervision of the project arborist. Excavation will be limited to the removal of the existing sod layer. Excavation around root structures must be performed by hand, airspade, or hydroexcavation.
4. Install a two-dimensional (such as Combigrid $\frac{30}{30}$) or Three-dimensional geogrid reinforcement.
5. Install a 150mm depth layer of clear crushed gravel (no fines) using 20mm and/or 75mm diameter material or approved equivalent. *Note - the depth may be less than 150mm in some situations (dependent on grading constraints).
6. Install 4 oz. non woven geotextile over the clear crushed gravel layer to prevent fine particles of sand from infiltrating this layer.
7. The bedding or base layer and new driveway or sidewalk surface can be installed directly on top of the failed filter fabric.
8. Fill slopes - where possible install loose stacked boulders to reduce the footprint of the fill slopes that encroach within the critical root zone. Fill slope materials must be permeable to air and water. Do not pile fill material directly against the trunk of a tree.

APPENDIX D – ARBORIST REPORT FOR EXPLORATORY EXCAVATION



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960 FOUL BAY ROAD—OAK BAY, BC

ARBORIST REPORT FOR EXPLORATORY EXCAVATION

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Tree Appraisal Qualified

DATE OF ISSUANCE: August 12th, 2025

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APPENDICES

APPENDIX A SITE PHOTOGRAPHS

1. INTRODUCTION

Talmack Urban Forestry Consultants Ltd. was engaged to complete exploratory excavations at the following proposed project:

Site:	960 Foul Bay Road
Municipality:	Oak Bay
Client Name:	960 Foul Bay Road Holdings
Permit Type and Number:	Type 2 Development—exploratory exc. in PRZ. TRP02854
Reference Documents:	April 16 th (2025) construction impact assessment & tree management plan
Site Conditions:	Relatively flat residential property with no ongoing construction.
Dates of Site Visit(s):	July 15 th , 2025
Time(s) On-site:	08:15-15:45
Weather During Site Visit:	Sunny, warm

2. SCOPE OF ASSIGNMENT

To perform an exploratory excavation within the critical root zones (CRZs) of four (4) horsechestnuts (*Aesculus hippocastanum*)—Tag# 987, 989, and 990 (as per our tree inventory) are located on the subject property (78cm, 79/40cm, and 66cm DBHs, respectively), and OS3 (52cm DBH) is located on the neighbouring property at 985 Brighton Crescent. The purpose of the excavation is to determine the depth and extents of the root systems and provide impact mitigation recommendations for the construction of the proposed new townhouse development.

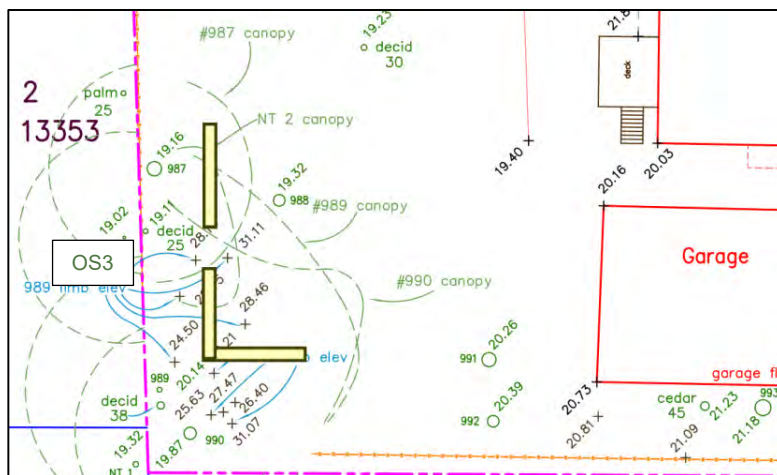


Figure 1: Snapshot from the site survey (dated June 18th, 2025). Approximate exploratory excavation area indicated by yellow rectangles.

3. DEFINITIONS

- DBH = diameter (Ø) at standard height (1.4 meters above the highest point of the natural grade) in centimeters.
- Critical root zone (CRZ) = 10 x DBH (this was calculated in our tree inventory for the property, last updated June 2024).
- ~ indicates estimate.

4. METHODOLOGY

- Prior to breaking ground, the proposed corners of “Building C” were identified by a survey team using wooden stakes with orange marking ribbon. We then removed existing debris near the subject trees and delineated the lines of our exploratory excavations with orange marking paint (**see photographs 2-5**).
- Using hand tools, we completed shallow excavations (~60cm depth) along the along southern and western edges of the proposed “Building C” footprint, which encroached within the CRZs of the subject trees (~2m from the root collar of #987; ~2.5m from #989; ~3.5m from #990, and ~4m from OS3, at nearest points).
- We did not prune or damage roots greater than 2cm diameter from the subject trees, since the purpose of this assignment was only to confirm the feasibility of tree retention if the new building is constructed as proposed.
- The hand-dug trenches were backfilled with on-site soil after excavations were complete. **See photographs 14 & 15.**

5. OBSERVATIONS

- At the time of our site visit, the trees appeared to be in fair-good health (**see photograph 1**).
- We observed a large wound in the lower trunk of #987 (with associated decay), likely arising from the failure of a secondary stem or scaffold limb (historically)—**see photograph 16**. Crown raising (historically) was also noted, with surface decay visible in the wounds. The tree also leans slightly west.
- #989 contains an active inclusion (potential weakness) in a large scaffold limb attachment—possible decay and response growth are visible within the union (**see photograph 17**). The associated limb extends to the east.
- Within the CRZs of #987 & OS3, the soil conditions were observed to be high in organic material within the top (variable) ~45cm of undisturbed ground, giving way hard pan or heavy clay immediately below.
- Within the CRZs of #989 & 990, the soil conditions were observed to be high in organic material within the top (variable) 45-60cm of undisturbed ground, giving way to “pit run” or coarse sand below.
- Exploratory excavation within the CRZ of #987 encountered 1x >10cm Ø root at ~30cm south of the proposed “Building C” corner (northwest); 1x >10cm Ø root at ~4m south of the corner; a cluster of roots <5cm Ø; as well as 1x 4cm Ø root at ~2-3m from the corner (**see photographs 6-9**). Rock or concrete was encountered ~3m south of the root collar.
- No roots (discernably) from OS3 were encountered during exploratory excavations.

- Exploratory excavation within the CRZs of #989 & 990 encountered a cluster of medium-sized roots (~5-9cm Ø) at ~0.5m north of the proposed “Building C” corner (southwest) and a similar cluster at ~1m east of the corner. 1x ~8cm Ø and 1x ~6cm Ø were also encountered at the southwest corner itself. An additional 1x ~6cm Ø root was encountered at ~1.5m north of the corner (see photographs 10-13). While it is likely that most roots encountered originate from #989, it is possible some roots encountered in the east-facing trench originate from #990.

6. FINDINGS

- We encountered 2x roots likely originating from #987 that would be considered structural (>10 cm diameter).
- We also encountered 2x clusters of medium-sized roots that may be providing structural strength to #989 (and possibly #990).
- The root systems were observed to be quite shallow, with most roots located in the upper ~30-45cm of undisturbed soil.
- The new foundation is proposed slab-on-grade—however, excavation to load-bearing soil (~>60cm depth) will likely be required, and we anticipate over-excavation will be necessary if standard footings are used for construction:

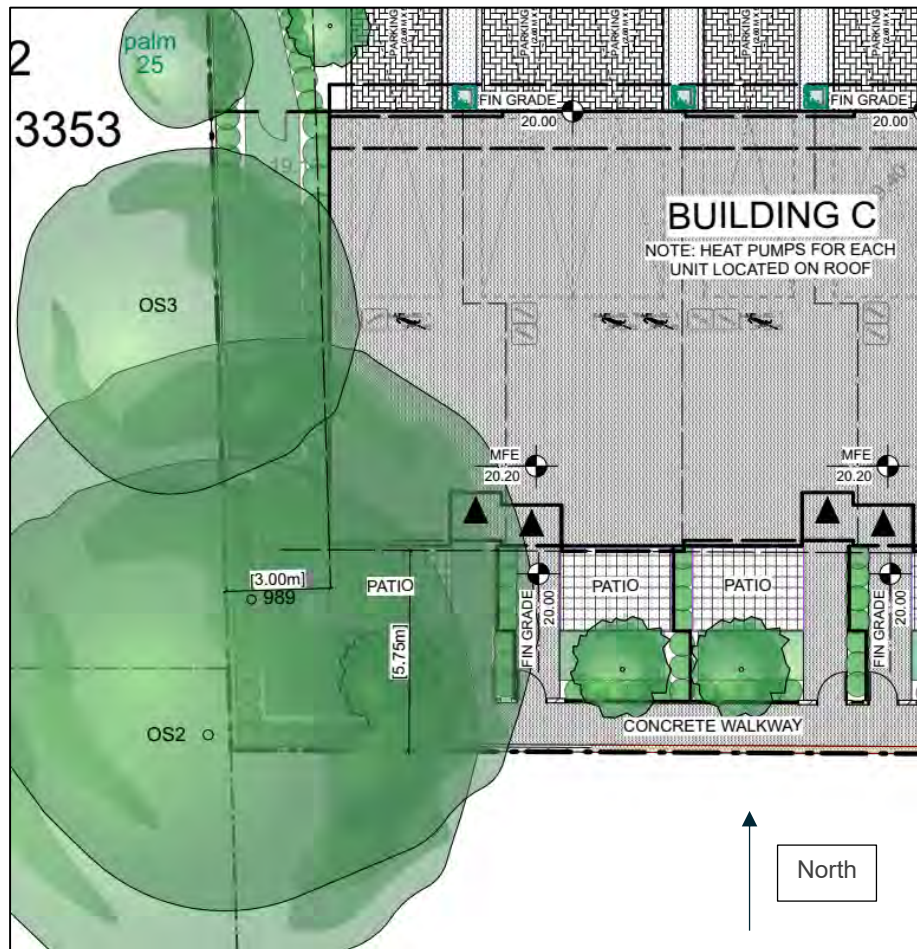


Figure 2: Snapshot from the preliminary building plans July 31st, 2025) showing the foundation wall proposed within the CRZ. **Not to scale.**

- Based on these findings and review of the current building plans (showing “Building C” footprint within 2m of the root collar of #987 and 2.5m from #989, at nearest points) all encountered roots will require pruning if the foundation is constructed as proposed.
- If excavations for the foundation proceed as indicated using a standard footing, we anticipate that the associated root pruning may have a significant impact on the health and stability of #987 & 989, and it is our opinion that a partial **floating foundation design will be required to achieve their retention.**
- It should be noted that despite the fact that fewer roots originating from #990 and OS3 were encountered, retention of all four trees is optimal to promote long-term viability of the group, considering the canopies appear to have become meshed throughout the trees’ lifespans.
- Clearance pruning will also be required to construct the proposed dwelling:

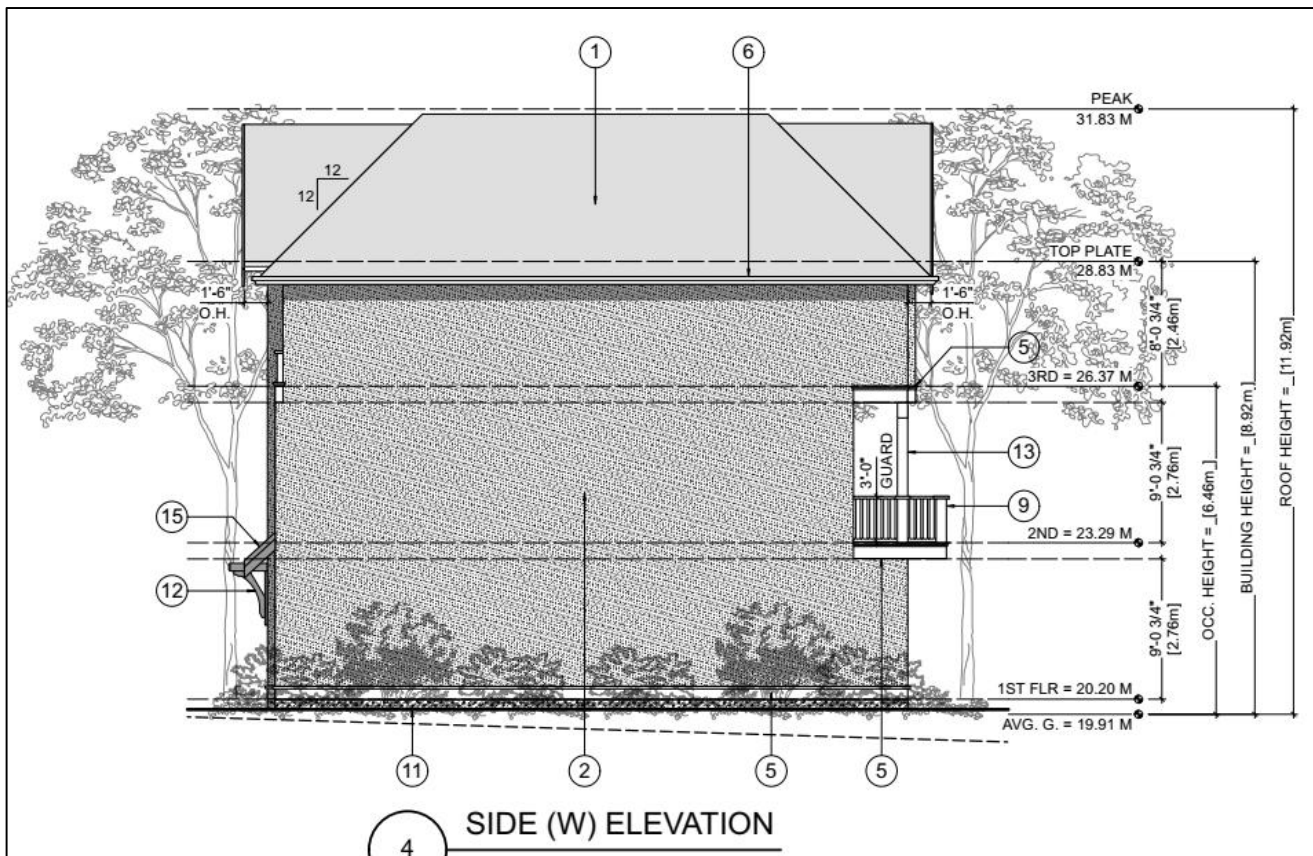


Figure 3: Snapshot from the preliminary building plans July 31st, 2025) showing the proposed “Building C” elevations. **Not to scale.**

- Based on the 11.92m building height specified on the plans and the proximity to the trees, we estimate that the most substantial clearance pruning will be required within the canopies of #989 & 990.
 - #989 will likely require pruning of 2x ~15cm Ø and 2x ~10cm Ø limbs at the branch collars up to ~9m above level (AGL), with larger branches above potentially in need of reduction or removal. **See photograph 18.**
 - #990 will likely require pruning of 2x ~12-15cm Ø and 1x ~10cm Ø limbs at the branch collars up to ~9m AGL, with larger branches above potentially in need of reduction or removal. **See photograph 19.**

- We anticipate only pruning of small lateral branches (>5-8cm Ø) within the canopy of #987. **See photograph 20.**
- We anticipate negligible clearance pruning will be required within the canopy of OS3. **See photograph 21.**
- Pruning as indicated above may be outside the confines of ANSI A300 standards, though it is our opinion that this should not result in significant impacts to the long-term health or structural condition of the trees, provided the work is completed as per recommendations in **Section 6.**
- Additional pruning of large limbs above ~9m AGL may irrevocably alter the crown structures and necessitate additional pruning on the south and west sides to balance the canopies. Cumulative foliar loss may also impact the trees' health condition.

7. RECOMMENDATIONS

BUILDING FOOTPRINT

- All excavation for the portions of the foundation that encroach into the critical root zone must be supervised by the project arborist. Unless otherwise noted, no excavation can occur beyond the limits recommended: within a ~4.5m setback (from the root collars), alternative foundation design is required—we recommend a structural engineer is retained to determine the exact type of footing design that may be feasible within the ~4.5m buffer.
- We recommend helical pilings or pier footings for areas near critical root structures (particularly in the spaces between) in conjunction with grade beams to suspend the slab above existing ground level. We also recommend the use of geogrid material below the “floating” slab base, to optimize weight distribution above the root system and minimize excavation required. Since the floating design may slightly raise the grade of the finished slab, surrounding grades should be adjusted to match.

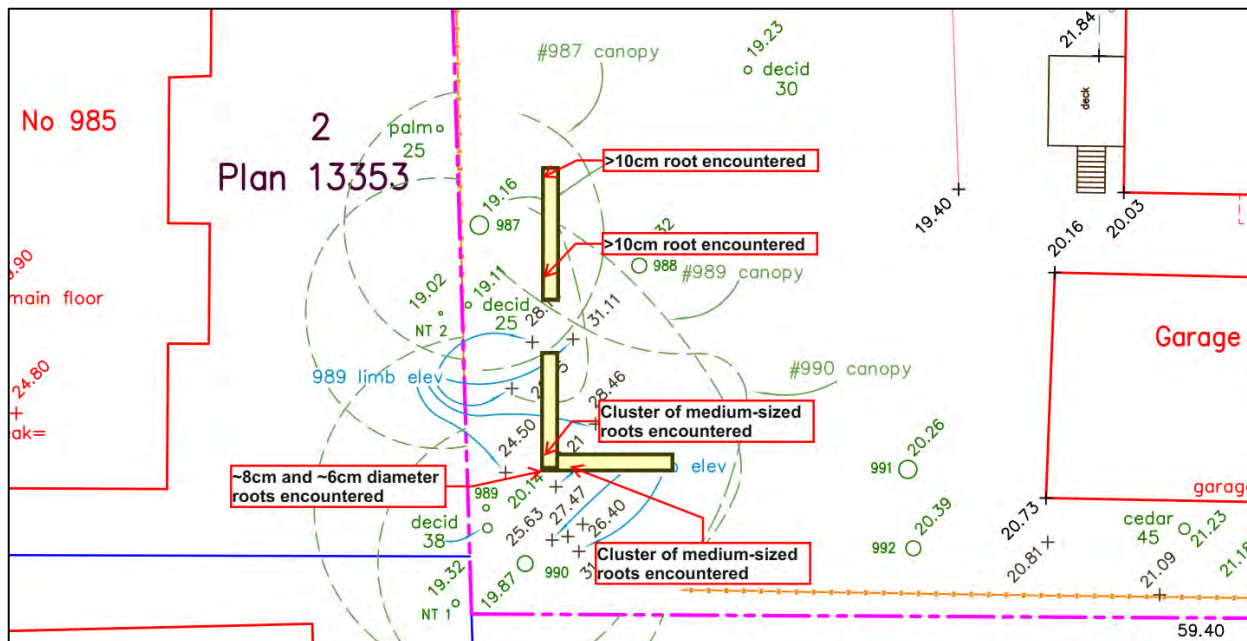


Figure 4: Snapshot from the site survey (dated June 18th, 2025). Approximate exploratory excavation area indicated by yellow rectangles. Approximate locations of significant roots encountered identified with red callout.

- Any roots critical to the trees' survival must be retained and any non-critical roots in direct conflict with the excavation must be pruned to sound tissue to encourage new root growth. We anticipate the 8cm Ø and 6cm Ø diameter roots encountered at the southwest corner of proposed "Building C" will require pruning, since this point may be critical to the structural integrity of the foundation. For helical pilings or pier footings—we recommend utilizing hydro excavation, air spade, or hand tools to expose non-critical roots in conflict with the proposed excavation and prune them back to sound tissue to give them the best opportunity for compartmentalization and new growth.
- Beyond the 4.5m setback, we do not anticipate any large structural roots will be encountered that would be likely to destabilize or significantly impact the health of the tree (based on our exploratory excavations).
- Given the excavation and construction techniques being implemented next to the subject trees, it will likely be necessary to omit perimeter drains in this location—this may require modification of roof leaders to direct stormwater outside the 4.5m setback.
- Depending on the timing (season) of the proposed construction and the amount of root pruning required, we may recommend additional mitigations such as supplemental irrigation to minimize cumulative impacts from root and canopy pruning. We anticipate sufficient water infiltration into the portion of root system retained below the slab.

CLEARANCE PRUNING

- Given the relatively strong wound compartmentalization exhibited by the species, it is our opinion that the proposed clearance pruning is unlikely to result in significant impacts to the long-term health or structural condition the tree, provided large limbs are maintained above ~9m AGL. Based on the proposed 1:1 slope of the roof line, retained limbs above 9m AGL should maintain at least 1m clearance from finished eaves and roofing. The project arborist should be contacted to meet with the pruning contractor prior to commencement of work. All pruning shall be completed by an ISA Certified Arborist.
- If scaffolding is necessary and triggers additional pruning of large limbs, the project arborist should be consulted. Depending on the extent of pruning required, we may recommend alternatives to full scaffolding such as hydraulic lifts, ladders or platforms. Methods to avoid soil compaction may also be specified.



Figure 5: Snapshot from the preliminary building plans July 31st, 2025) showing the proposed "Building C" elevations. **Not to scale.**

- Depending on the sequence of permit issuance, we may also advise pruning be completed in phases. In this scenario, it is likely most practical to perform canopy clearance pruning as early as possible prior to the outset of building construction—this may maximize the tree’s adaptation interval prior to root pruning.

PATIOS

- Within the 4.5m setback (from the trunk), any proposed hard surfaces should be installed above the root systems and be composed of permeable materials.
- Unless otherwise noted, no excavation can occur beyond the limits recommended.

TREE RISK ASSESSMENT

- Since the new dwelling is proposed within the drip lines of trees containing potential structural weakness, we also recommend advanced (Level 3) risk assessments are completed to determine the extent of decay present in the lower trunk of #987, as well as within the attachment of #989’s codominant stems. Depending on the results of the advanced assessment, we may recommend additional risk mitigation measures such as cable bracing, end-weight reduction pruning, or tree removal (if test results determine no other mitigations are available).
- These assessments may be conducted in conjunction with a Level 3 risk assessment for Garry oak (*Quercus garryana*) OS2 recommended within our April 16th (2025) construction impact assessment.

8. DISCLOSURE STATEMENT

This arboricultural field review report was prepared by Talmack Urban Forestry Consultants Ltd. for the exclusive use of the Client and may not be reproduced, used or relied upon, in whole or in part, by a party other than the Client without the prior written consent of Talmack Urban Forestry Consultants Ltd. Any unauthorized use of this report, or any part hereof, by a third party, or any reliance on or decisions to be made based on it, are at the sole risk of such third parties. Talmack Urban Forestry Consultants Ltd accepts no responsibility for damages, if any, suffered by any third party as a result of decisions made or actions based on this report, in whole or in part.

Arborists are professionals who examine trees and use their training, knowledge, and experience to recommend techniques and procedures that will improve a tree’s health and structure or to mitigate associated risks. Trees are living organisms whose health and structure change and are influenced by age, continued growth, climate, weather conditions, and insect and disease pathogens. Indicators of structural weakness and disease are often hidden within the tree structure or beneath the ground. The arborist’s review is limited to a visual examination of tree health and structural condition, without excavation, probing, resistance drilling, increment coring, or aerial examination. There are inherent limitations to this type of investigation, including, without limitation, that some tree health and/or structural conditions will inadvertently go undetected. The arborist’s review followed the standard of care expected of arborists undertaking similar work in British Columbia under similar conditions. No warranties, either express or implied, are made as to the services provided and included in this report.

The findings and opinions expressed in this report are based on the conditions that were observed on the noted date of the field review only. The Client recognizes that passage of time, natural occurrences, and direct or indirect human intervention at or near the trees may substantially alter discovered conditions and that Talmack Urban Forestry Consultants Ltd. cannot report on, or accurately predict, events that may change the condition of trees after the described investigation was completed.

It is not possible for an Arborist to identify every flaw or condition that could result in failure, nor can he/she guarantee that the tree will remain healthy and free of risk. The only way to eliminate tree risk entirely is to remove the entire tree. All trees retained should be monitored on a regular basis. Remedial care and mitigation measures recommended are based on the visible and detectable indicators present at the time of the examination and cannot be guaranteed to alleviate all symptoms or to mitigate all risk posed.

Immediately following land clearing, grade changes or severe weather events, all trees retained should be reviewed for any evidence of soil heaving, cracking, lifting or other indicators of root plate instability. If new information is discovered in the future during such events or other activities, Talmack Urban Forestry Consultants Ltd. should be requested to re-evaluate the conclusions of this report and to provide amendments as required prior to any reliance upon the information presented herein.

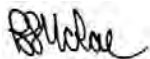
9. IN CLOSING

Should there be any questions regarding the information within this report, please do not hesitate to contact the undersigned.

Yours truly,

Talmack Urban Forestry Consultants Ltd.

Prepared by:



Robert McRae
ISA Certified Arborist PN – 7125A
Tree Risk Assessment Qualified
Tree Appraisal Qualified
Robbie@Talmack.ca

10. REFERENCES

Dunster, J.A., E.T. Smiley, N. Matheny, and S. Lily. 2017. Tree Risk Assessment Manual, International Society of Arboriculture (ISA).

District of Oak Bay GIS imagery & The Oak Bay Tree Protection Bylaw No. 4742.

11. COMPANY INFORMATION

General Liability: Intact Insurance, Policy No. 5V2147122 : \$5,000,000

APPENDIX A – SITE PHOTOGRAPHS



Photograph 1: *The trees were in fair-good health on the date of our site visit.*



Photographs 2-5: Prior to breaking ground, the proposed corners of "Building C" were identified by a survey team using wooden stakes with orange marking ribbon. We then removed existing debris near the subject trees and delineated the lines of our exploratory excavations with orange marking paint.





Photographs 6-9: Exploratory excavation within the CRZ of #987 encountered 1x >10cm Ø root at ~30cm south of the proposed "Building C" corner (above), 1x >10cm Ø root at ~4m south of the corner (below), a cluster of roots <5cm Ø and 1x 4cm Ø root (upper and lower left) at ~2-3m from the corner.



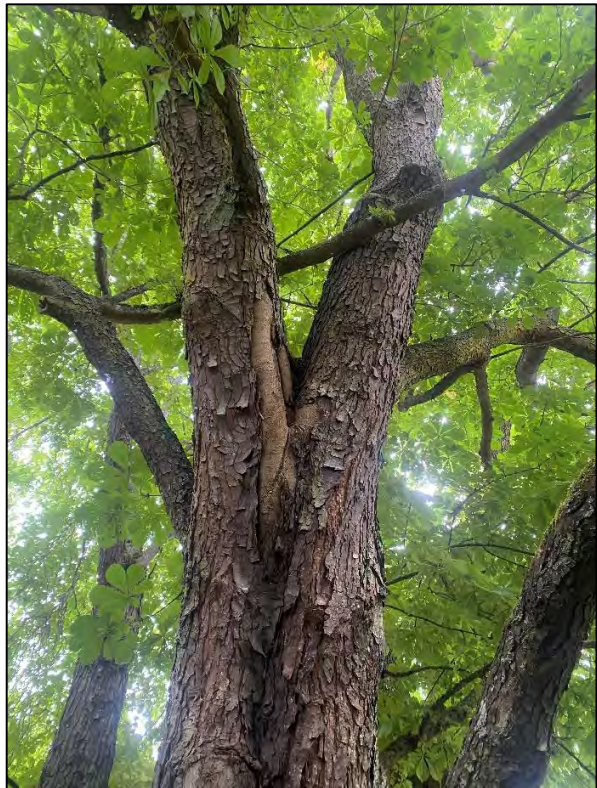


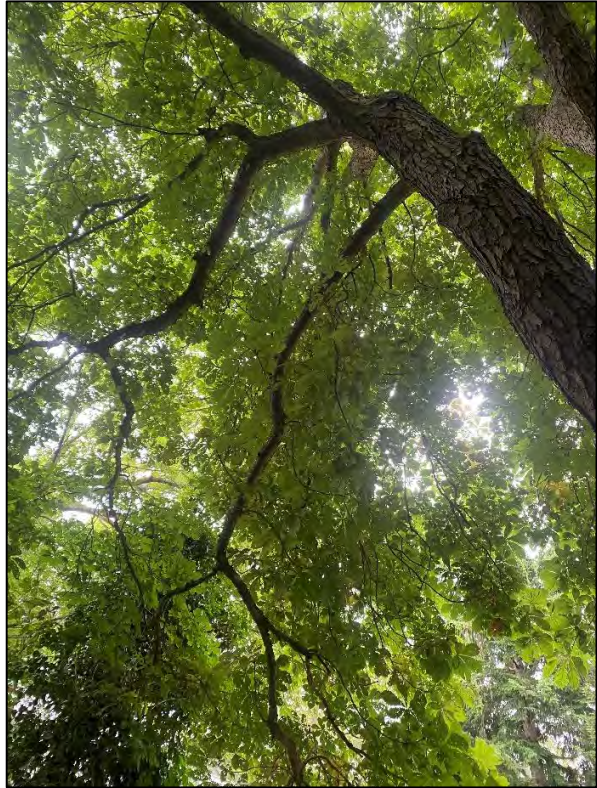
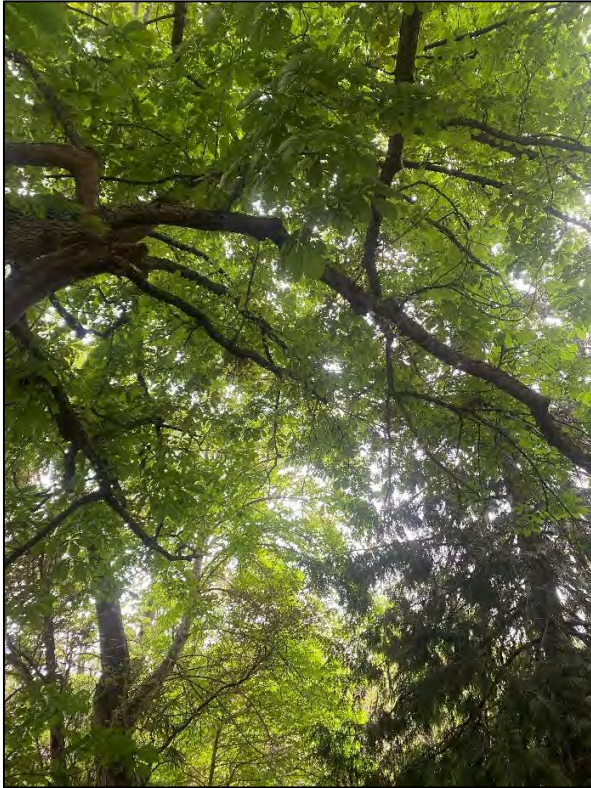
Photographs 10-13: Exploratory excavation within the CRZs of #989 & 990 encountered a cluster of medium-sized roots (~5-9cm Ø) at ~0.5m north of the proposed "Building C" corner (**above**) and a similar cluster at ~1m east of the corner (**below**). 1x ~8cm Ø and 1x ~6cm Ø were also encountered at the corner itself (**above**). An additional 1x ~6cm Ø root was encountered at ~1.5m north of the corner (**below**).





Photographs 14 & 15 (above): The hand-dug trenches were backfilled with on-site soil once exploratory excavations were complete.
Photographs 16 & 17 (below): #987 with decayed wound in lower trunk (**left**); #989 with inclusion and potential decay near the union (**right**).





Photographs 18-21: Canopies of #987 (lower left), 989 (upper left), 990 (upper right), and OS3 (lower right) that require clearance pruning for the construction of the proposed "Building C."

